Behind the Scenes of Producer Licensing Changes

Trevor Barnard – NIPR, State Support Manager
Roger Graves – NAIC, SBS Manager
Tim Owen – Vertafore, Vice President, Product Management
Greg Welker – NAIC, Antifraud and Producer Licensing Program Manager

Question #1

• What happens in your organization when there is a change to the NAIC Uniform Paper Application?
  – How much time, effort and resources are needed?
Question #2

• What happens in your organization when a state (Vertafore, SBS or Code Your Own) has a law requirement to add or change a license class, line of authority or a state fee that deems to be urgent?
  – What are the steps involved to make these changes by the required statutory date?

Question #3

• What happens in your organization when a state (Vertafore, SBS or Code Your Own) adds a new product such as Resident Licensing?
  – How much time, effort and resources are needed?
Question #4

• What happens in your organization when there is a state database conversion?
  – How much time, effort and resources are needed?

Question #5

• States continue to differ in the types of CE required (General, Ethics, Legislative Update, etc.) and whether they allow carryover credits or credits earned in a prior period to apply to the current period.
  – How does this affect your organization?
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